UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

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Proposed Local Counsel for the Official Committee of Asbestos Claimants Order Filed on November 7, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11

DURO DYNE NATIONAL CORP., et al., : Case No. 18-27963 (MBK)

Debtors.¹ : (Jointly Administered)

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL, EFFECTIVE *NUNC PRO TUNC* AS OF SEPTEMBER 26, 2018

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 7, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge Case 18-27963-MBK Doc 261 Filed 11/10/18 Entered 11/11/18 00:33:03 Desc

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

Before this Court is the Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018 (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered ("Caplin & Drysdale"), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Caplin & Drysdale as its counsel should be approved.

- Accordingly, **IT IS HEREBY ORDERED**, that:
 - 1. The Application is granted and approved;
- 2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
- 3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

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Debtor: Duro Dyne National Corp., et al.

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4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

- 5. This Order shall be immediately effective and enforceable upon its entry; and
- 6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

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In re: Duro Dyne National Corp. Debtor

Case No. 18-27963-MBK Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 2 Date Rcvd: Nov 08, 2018 Form ID: pdf903 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 10, 2018.

db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1903

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 10, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 8, 2018 at the address(es) listed below:

Christina Salem on behalf of Interested Party The North River Insurance Company christina.salem@kennedyscmk.com

Christina Salem on behalf of Interested Party Hartford Accident and Indemnity Company christina.salem@kennedyscmk.com

Daniel Wagner London, I on behalf of Interested Party MidStates Reinsurance Corporation dlondon@londonfischer.com

Denise E. Carlon on behalf of Loss Mitigation Shellpoint Mortgage Servicing

dcarlon@kmllawgroup.com, bkgroup@kmllawgroup.com Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com,

cooperatty@aol.com;rgaydos@rltlawfirm.com

Jeffrey D. Prol on behalf of Debtor Duro Dyne Machinery Corp. jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Duro Dyne Midwest jprol@lowenstein.com, Jeffrey D. Prol on behalf of Interested Party tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Interested Party Duro Dyne Machinery jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com Jeffrey D. Prol on behalf of Interested Party Duro Dyne Corporation jprol@lowenstein.com,

tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Debtor Duro Dyne Corporation jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Other Prof. Getzler Henrich & Associates, LLC jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Interested Party Duro Dyne West jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Debtor Duro Dyne West Corp. jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey D. Prol on behalf of Debtor Duro Dyne MidWest Corp. jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com

Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrev.m.sponder@usdoj.gov. jeffrey.m.sponder@usdoj.gov

John A. Fialcowitz on behalf of Creditor Committee Official Committee of Asbestos Claimants john@fialcowitzlaw.com

Jordan E. Jacobson on behalf of Creditor Pension Benefit Guaranty Corp

jacobson.jordan@pbgc.gov, efile@pbgc.gov Karl J. Norgaard on behalf of Unknown Role Type Undisclosed Interested Party knorgaard@norgaardfirm.com,

sferreira@norgaardfirm.com;184grandno@gmail.com;kcimmino@norgaardfirm.com Mark S. Lichtenstein on behalf of Interested Party Federal Insurance Company mlichtenstein@crowell.com, mplevin@crowell.com;tyoon@crowell.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Matthew B. Heimann on behalf of Creditor Mestek, Inc. and Mestek Machinery, Inc. mheimann@mccarter.com

Mitchell Hausman on behalf of U.S. Trustee U.S. Trustee Mitchell.B.Hausman@usdoj.gov Scott S. Rever on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers International Association, AFL-CIO srever@wjslaw.com,

srever@ecf.inforuptcy.com;dmendez@wjslaw.com;dmendez@ecf.inforuptcy.com
Sean M. Beach on behalf of Other Prof. Lawrence Fitzpatrick bankfilings@ycst.com
Stephen Forte on behalf of Interested Party The North River Insurance Company
sforte@goodwin.com, bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com

Stephen Forte on behalf of Interested Party Hartford Accident and Indemnity Company sforte@goodwin.com, bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com

U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov
William E. McGrath, Jr on behalf of Interested Party Munich Reinsurance America, Inc. f/k/a
American Re-Insurance Company wmcgrath@dilworthlaw.com

TOTAL: 28